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Government of India
Ministry of Civil Aviation
(Coordination & Welfare Section)

Rajiv Gandhi Bhawan, B-Block,
Safdarjung Airport,
New Delhi, 12th February, 2019

The undersigned is directed to circulate herewith a copy of the unclassified portion of the Monthly Summary of the Ministry of Civil Aviation for the Month of **January, 2019** for kind information.

(Dr. Shefali Juneja)
Joint Secretary

To

1. All Members of the Council of Ministers
2. The Press Information Officer (PIO),
{Shri P.K. Mohanty, C&F (IOA)}
Ministry of Information & Broadcasting,
Shastri Bhawan, New Delhi.

Copy, with a copy of the Summary, forwarded to:-

1. The Secretary, Department of Telecommunications, Sanchar Bhawan, New Delhi.
2. The Secretary, Legislative Department, Shastri Bhawan, New Delhi.
3. The Secretary, Department of Education, Shastri Bhawan, New Delhi.
4. The Secretary, Department of Statistics, Sardar Patel Bhawan, New Delhi.
5. The Secretary, Department of Scientific & Industrial Research, Anusandhan Bhawan, Rafi Marg, New Delhi.
6. The Secretary, Ministry of Urban Development, Nirman Bhawan, New Delhi.
7. The Secretary, Department of Defence Production, South Block, New Delhi.
8. The Secretary, Ministry of New & Renewable Energy, Paryavaran Bhawan, CGO Complex, New Delhi.
9. The Secretary, Ministry of Youth Affairs & Sports, Shastri Bhawan, New Delhi.
10. The Secretary, Department of Tourism, Transport Bhawan, New Delhi.
11. The Secretary, Department of Road Transport & Highways, Transport Bhawan, New Delhi.
12. The Secretary, Department of Shipping, Transport Bhawan, New Delhi.
13. Cabinet Secretariat (Joint Secretary), Rashtrapati Bhawan, New Delhi.

Copy with a copy of Summary also to:-

1. Director (M&C), Civil Aviation, PIB, Shastri Bhawan, New Delhi.
2. ROI to the Council of ICAO, 999, University Street, Suite 14.30, Montreal Quebec, Canada H3C5J9.



Detailed Monthly information for the month of January, 2019

Important Policy decisions taken and major achievements during the month:

1. Ministry of Civil Aviation

- A. Passengers carried by domestic airlines during Jan-Dec, 2018 were **1389.76 lakhs** as against **1171.76 lakhs** during the corresponding period of previous year thereby registering a growth of **18.60%**
- B. Meeting of Haj Air Travel Committee was held on 24.01.2019 to open the bids in response to the Tender Document dated 24.12.2018 and corrigendum dated 17.01.2019 for selection of airlines for Haj Air Charter Operation 2019.
- C. Project Rupee Raftaar: Aircraft/Engines Financing and Leasing from India: Formulated a road map for developing an aircraft financing and leasing ecosystem in India. Indian airline carriers have the world's third largest firm order book of around 1,000 aircraft after the US and China. The Working Group set up by the Ministry of Civil Aviation has submitted its Report, which was released at the Global Aviation Summit at Mumbai on 15.01.2019.
- D. National Air Cargo Policy Outline 2019 released at the Global Aviation Summit at Mumbai on 15.01.2019. It outlines a globally unique, holistic approach to achieve fundamental re-engineering in the air cargo ecosystem in order to upscale the Indian air cargo network to provide cargo transportation by air to the masses at an affordable cost and connect every village to the national and global value chains. Its focus areas are as follows:
- Regulatory Policies in Support of Air Cargo Growth
 - Air Cargo Market Strategy and Development Strategy
 - Security Strategy
 - Safety Strategy
 - Cargo Community Infrastructure
 - Technology and Innovation
 - Sustainability
 - Human Capital Development
 - Performance Benchmarking
- E. Mission Statement for developing India as the Next-Gen Aviation Hub was released at the Global Aviation Summit at Mumbai on 16.01.2019. It outlines the strategic elements for enhancing the airport capacity equal to 100 airports in the next 15 years and for promoting and encouraging some of them to serve as global aviation hubs in India, including by leveraging the strength of India's domestic carriers in non-stop direct flights, building strong Indian global airlines, and developing airport terminals and flight schedules that enable and facilitate passenger transfers.
- F. National Green Aviation Policy
The ministry of civil aviation government of India is committed to inclusive and sustainable growth of the civil aviation sector in the country while mitigating its

negative impact on the environment at the same time. The vision document sets out a strategic framework to address the major environmental challenges of the aviation industry it comprehends the key environmental issues of the sector and emphasizes the governments approach towards environment protection.

G. Drone Ecosystem Policy Roadmap

After the launch of the Digital Sky Platform under Civil Aviation Regulations ("CAR") 1.0 with effect from December 1, 2018, a basic framework for regulations has been established. The focus now has been on addressing challenging frontier issues such as Beyond Visual Line of Sight ("BVLOS") & Autonomous Operations. Ministry of Civil Aviation constituted a task-force on the recommendation for CAR 2.0 under the chairmanship of Hon'ble Minister of State for Civil Aviation. Pursuant to responsibilities handed over to the sub-committee on Regulations and Policy, a draft policy note on CAR 2.0 along with recommendations was presented in the drone ecosystem roadmap. Key principles were recommend that should guide the drafting of the CAR 2.0. The basic tenet being that no operation should be allowed over civilian airspace unless manufacturers meet certain standards, and operators prove safety of all stakeholders in designated test zones. Further, even after such demonstrations, operations are only allowed in well-defined Drone Corridors. The regime of No Permission, No Take-off ("NPNT") will continue in CAR 2.0, to provide security from unauthorized rights. For privacy, manufacturers will be required to adhere to a privacy by design standard, eliminating risks of future privacy harms by operators. Overall, the CAR 2.0 enables innovation without significantly compromising safety, security or privacy.

H. Vision 2040 for the Civil Aviation Industry in India

The document highlights the aviation stakeholders' perspective and the growth potential in different sub-sectors such as airlines, airports, air cargo, MRO, ground handling, aviation security, aviation safety, Human resource development, general aviation, aeronautical manufacturing, air navigation system of Indian aviation and the key action steps required thereof.

2. Director General of Civil Aviation (DGCA)

A. The following CARs have been revised during the month of January, 2019:-

- (i) CAR Section 7 Series C Part II – Medical Requirements and examination for cabin crew.
- (ii) CAR Section 2 Series F Part XV – Requirements for manufacture, registration and airworthiness control of hot air balloons.

B. The following CARs have been issued during the month of January, 2019:-

3. **Bureau of Civil Aviation Security (BCAS)**

- A. 01 Security Audit of airports carried out;
- B. 12 Security inspection of airports carried out;
- C. 25 Security Monitoring/surprise checks carried out;
- D. 11 Security Tests carried out to test the efficacy of security system;
- E. 03 Security Survey of airports carried out.
- F. 04 Security Vetting of airports carried out.
- G. 40 aviation security training programme conducted for 1376; and
- H. Approval of security programme accorded to 03 (2-RCS, 1-Catering).

4. **Airports Authority of India (AAI)**

- A. The Airports Authority of India (AAI) has earned a profit of Rs.172.18 crores after deduction of tax during the month of January, 2019.
- B. Bhumi Foundation Stone was laid for Center for Perishable Cargo at Guwahati Airport by Hon'ble Chief Minister of Assam on 03.01.2019.
- C. Foundation Stone was laid for Extension of Terminal Building at Surat Airport by Hon'ble Prime Minister of India on 30.01.2019.
- D. During the month of January 2019, AAI awarded work for:
 - (i) Development & Operationalization of Rupsi Airport, Assam. SH:- Provision of Baggage Handling System on 14.01.2019 for an amount of Rs. 0.70 Cr.
 - (ii) Appointment of Project Management Consultant (PMC) for Development of Joint use Civil Enclave for AAI & IAF at Bihta on 17.01.2019 at an Estimated Cost of project: Rs 564.0 Cr.
 - (iii) The National Institute of Technology, Trichy (NIT-T), has signed a memorandum of understanding with the Airports Authority of India (AAI) to promote joint ventures for the development of innovative technologies for air traffic management and control. The objective of this MoU is to develop a long term collaboration, to arrive at mutually beneficial solutions in areas such as air navigation services and airport-related research and development activities at a function on Wednesday, 16th January 2019.
 - (iv) ATFM directorate in coordination with all stakeholders, successfully implemented Flow Control measures at Delhi Airport to cater to airspace and airport closures on account of Republic Day celebrations from 20th to 26th January 2019.

- (i) CAR Section 7 Series C Part IV – Empanelment of Medical Examiner for conduct of Class 2 Medical Examination
- (ii) CAR Section 3 Series M Part VII – Implementation of E-Boarding Process (Digi-Yatra).
- (iii) CAR Section 9 Series L Part II – Issue and renewal of air traffic controller's licence and endorsement of ratings.
- (iv) CAR Section 9 Series L Part VIII – Aeronautical Station Operator-Requirements for issuing certificate and authorization.

C.

- (i) **821** Licenses / Ratings were issued including **30** FATA issued and **406** Endorsements.
- (ii) **1262** Flight Clearances including **25** tourist charter flights issued during the month of **January, 2019**.
- (iii) **02** No. of new Scheduled Commuter Operating Certificates issued.
- (iv) **01** No. of new Non-Scheduled Operating permit renewed during **January, 2019**.
- (v) **05** No. of non-scheduled operating permit renewed.
- (vi) **15** No. of permission to import/acquire aircraft issued.

D.

(i)	Surveillance/Inspection of FTOs	–	06
(ii)	Approval of CGI	–	02
(iii)	Approval of CFI	–	01
(iv)	Approval of Dy.CFI	–	03

E.

- (i) Type Acceptance has been granted to Contracting State Type Certificates for following aeronautical product for operation of aircraft in India:

Airplane

- Cirrus aircraft model SR 22

Engine

- Continental Motors Inc. Engine model IO-550-N

Propeller

- Hartzell Propeller model PHC-J3YF-1RF/F7693DF (B)

- (ii) Type Acceptance issued to following Contracting State STC/Major Change Approval for incorporation of modifications on Indian registered Aircraft:

Helicopter

- Bell Helicopter model 429

- (v) Agreement signed between AAI & SAMEER for feasibility study followed by development of systems for Communication, Navigation & Surveillance (CNS) for airports and cargo scanning on 3rd January 2019.
- (vi) Agreement signed between AAI & KSIIDCL for Kalaburagi Airport Project for CNS-ATM Services on 21st January 2019.
- (vii) MoU between AAI & SAAB for jointly researching & implementing a PAN India ATM Automation System signed on 15th January 2019.
- (viii) ASM, AAI hosted the meeting between AHQ and Airlines to review trial operations of unidirectional routes between Pathankot and Srinagar held at New Delhi on 18th Jan 19.
- (ix) Five meetings were held by the committee on 'Committed to Land at Destination" and final report on testing the procedures established to DGCA on 31 January 2019.

5. Air India Ltd.

A. Operational Fleet Size

	As on 31.01.2019
Air India	125
Air India express	25
Alliance Air	19
Total	169

B. On Time Performance for the month of January, 2019

Month	Domestic OTP (%)	International OTP (%)	OVERALL OTP (%)
January-18	67.1	66.6	66.9

C. Air India Market Share:

Sector	Market Share (%)
International (Nov 2018)	16.31
Domestic (Dec 2018)	12.40

D. Air India has introduced new flights/increase frequency on the following route:

- (i) Chandigarh-Nanded-Chandigarh – 2 flights per week w.e.f. from 08.01.2019
- (ii) DELHI-Allahabad-Delhi – 5 flights per week w.e.f. from 13.01.2019
- (iii) Allahabad-Kolkata-Allahabad – 3 flights per week w.e.f. from 13.01.2019
- (iv) Ahmedabad-Allahabad – 2 flights per week w.e.f. from 16.01.2019

6. **Commission of Railway Safety (CRS)**

- A. During **January 2019**, statutory inspections were conducted before opening of **twenty one (21)** lines for public carriage of passengers.
- B. During **January 2019**, **eight (08)** Periodical or other Inspections of Railways made by the Commissioner of Railway Safety.
- C. During **January 2019**, **455** Minor Works and **02** cases of Rolling Stocks (RS) have been sanctioned.
- D. Status of implementation of e-Governance:

Total No. of files	Total No. of e-files
520	500 (Digitization/Migration of remaining files is under progress)

7. **Status of Public Grievances in MoCA**

No. of Public Grievances redressed during the month	No. of Grievances pending at the end of the month
484	337
